

Quant Money Managers Limited

(Investment Manager to Escorts Mutual Fund)

Corporate Office: 6th Floor, Sea Breeze Building, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025.

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ADDENDUM – I/2018

NOTICE CUM ADDENDUM TO THE SCHEME INFORMATION DOCUMENTS (SIDS), KEY INFORMATION MEMORANDUMS (KIMS) & STATEMENT OF ADDITIONAL INFORMATION (SAI) OF ESCORTS MUTUAL FUND (THE FUND)

1. Change in name of the Asset Management Company (AMC)

The name of Escorts Asset Management Limited has been changed to Quant Money Managers Limited with effect from 28.02.2018.

2. Change in name of the Trustee Company

The name of Escorts Investment Trust Limited has been changed to Quant Capital Trustee Limited with effect from 13.04.2018.

3. Changes in Key Personnel of Escorts Mutual Fund

• Ms. Pushpa Rai, appointed as Fund Manager (Equity), has resigned from the services of Quant Money Managers Limited with effect from February 01, 2018 and hence ceases to be a Key Personnel.

• Mr. Ranjit Kumar Gupta, appointed as Compliance Officer and Company Secretary, has resigned from the services of Quant Money Managers Limited with effect from 27.04.2018 and hence ceases to be a Key Personnel.

• Mr. Gaurav Balre has been appointed as Fund Manager (Debt) for all schemes of Escorts Mutual Fund w.e.f. 01.04.2018 and hence is a Key Personnel. His details are as under:

Name	Age	Qualification	Experience
Gaurav Balre	35 years	MBA, Passed CFA Level 3 from CFA institute, USA in 2010	He has 12 years of experience in financial services, primarily in fixed income.

• Mr. Shamil Mehra has been appointed as Fund Manager (International Equities) for all schemes of Escorts Mutual Fund w.e.f. 01.04.2018 and hence is a Key Personnel. His details are as under:

Name	Age	Qualification	Experience
Shamil Mehra	26 years	BS in Business Management from Purdue University, USA	He has over 3 years of experience as a macro analyst.

• Ms. Drishti Shah has been appointed as Compliance Officer and Company Secretary of Quant Money Managers Limited with effect from 28.04.2018 and hence is a Key Personnel. Her details are as under:

Name	Age	Qualification	Experience
Drishti Shah	26 years	ACS, LL.B, B.Com	She has 3 years of experience in the area of SEBI and Legal Compliances.

• Mr. Harshal Patel has been appointed as Chief Financial Officer of Quant Money Managers Limited with effect from 20.02.2018 and hence is a Key Personnel. His details are as under:

Name	Age	Qualification	Experience
Harshal Patel	25 years	ACA, B.Com	He has over two years of experience in the area of Finance and Accounts.

4. Changes in Directors of Quant Money Managers Limited

• Ms. Natasha Nanda, Ms. Ritu Nanda, Mr. Girish Mathur, Mr. Ashok Aggarwal, Mr. Asish kumar Bhattacharyya, Ms. Pushpa Rai has resigned as Directors from the Board of Quant Money Managers Limited with effect from February 22, 2018.

• Mr. Amal Dhru, Mr. Chakradhar Chhaya and Mr. Sumeet Arora has resigned as Directors from the Board of Quant Money Managers Limited with effect from April 28, 2018.

• Mr. Gaurav Balre has been appointed as Director on the Board of Quant Money Managers Limited with effect from 28.04.2018. He holds the position as Whole-time Director. His details are as under:

Name	Age	Qualification	Experience
Gaurav Balre	35 years	MBA, Passed CFA Level 3 from CFA institute, USA in 2010	He has 12 years of experience in financial services, primarily in fixed income.

• Mr. Kaustubh Samant has been appointed as Director on the Board of Quant Money Managers Limited with effect from 20.02.2018. He holds the position as Non-Executive Director. His details are as under:

Name	Age	Qualification	Experience
Kaustubh Samant	35 years	ACA, CS, CFP	He has 11 years of experience in the area of Finance and Accounts.

5. Changes in Directors of Quant Capital Trustee Limited

• Mr. Rajan Nanda and Mr. Bhaskar Sharma have resigned as Directors from the Board of Quant Capital Trustee Limited with effect from February 20, 2018.

• Mr. Nayan Gogri has been appointed as Director on the Board of Quant Capital Trustee Limited with effect from 20.02.2018. He holds the position as an Associate Director. His details are as under:

Name	Age	Qualification	Experience
Nayan Gogri	34 years	MBA in Finance	He has over 13 years of experience on Commodity Bullion Desk and advisory.

• Mr. Yogesh Parekh has been appointed as Director on the Board of Quant Capital Trustee Limited with effect from 20.02.2018. He holds the position as an Independent Director. His details are as under:

Name	Age	Qualification	Experience
Yogesh Parekh	54 years	B.Sc	He has 18 years of experience in the area of Venture Capital business.

• Mr. Arun Deherkar has been appointed as Director on the Board of Quant Capital Trustee Limited with effect from 20.02.2018. He holds the position as an Independent Director. His details are as under:

Name	Age	Qualification	Experience
Arun Deherkar	61 years	Practicing Chartered Accountant	He has 37 years of vast experience in the area of advance accounting and Financial planning.

• Mr. Lancelot Joseph has been appointed as Director on the Board of Quant Capital Trustee Limited with effect from 20.02.2018. He holds the position as an Independent Director. His details are as under:

Name	Age	Qualification	Experience
Lancelot Joseph	54 years	B.Com	He has 14 years of experience in balance sheet analysis of equity and commodity.

Note: This addendum shall form an integral part of the SID/KIM/SAI of the Schemes, as amended from time to time.

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY