



multi asset, multi manager

quant mutual

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Nomination Form

I / We hereby nominate the following person(s) who shall receive all the assets held in my / our account / folio in the event of my / our demise, as trustee and on behalf of my / our legal heir(s)

Folio No. _____

Nomination Details								
Mandatory Details							Additional Details	
Name of nominee		Share of nominee (%)	Relationship	Postal Address	Mobile & E-mail	Identity Number	D.o.B. of nominee (in case of Minor)	Guardian (in case of Minor)
1								
2								
3								
4								
5								
6								
7								
8								
9								
10								

☐ I / We hereby confirm that I / We do not wish to appoint any nominee(s) in my / our MF Folio and understand the issues involved in non-appointment of nominee(s) and further are aware that in case of death of all the account holder(s), my / our legal heirs would need to submit all the requisite documents / information for claiming of assets held in my / our MF Folio which may also include documents issued by Court or other such competent authority, based on the value of assets held in the MF Folio.

Name and Signature of Holder(s)

First / Sole Applicant /Guardian
Authorised Signatory

Second Applicant
Authorised Signatory

Third Applicant
Authorised Signatory