

*Smart Moves  
at Every Step*

quant<sup>®</sup>  
**ACTIVE**  
FUND

(An open ended equity scheme investing across  
large cap, mid cap, small cap stocks)



“

“Synergy – the bonus that is achieved when things work together harmoniously”

”

– Mark Twain



## What are Multi Cap Funds?

**25%**

**Large Cap Stocks**

**25%**

**Mid Cap Stocks**

**25%**

**Small Cap Stocks**





## Exposure to Broad Equity Market

Multi cap funds are exposed to the entire spectrum of the market. With a fixed allocation to all segments of the equity market investors are equally exposed to wide spectrum of opportunities



## Market Cap Agnostic

Allocations remain fixed across equity segments thereby taking away any effect of under or over impact of market cap on allocations



## Choice of Sectors

Multi cap funds offer diversification choices across different industrial sectors like IT, banking/financial, automotive, FMCG, and profitable niche sectors too across market caps



## Risk Counterbalancing

With broad representation across market caps, potential risks are counterbalanced through an appropriate rebalancing of the portfolio within the 25-50% band for each market cap



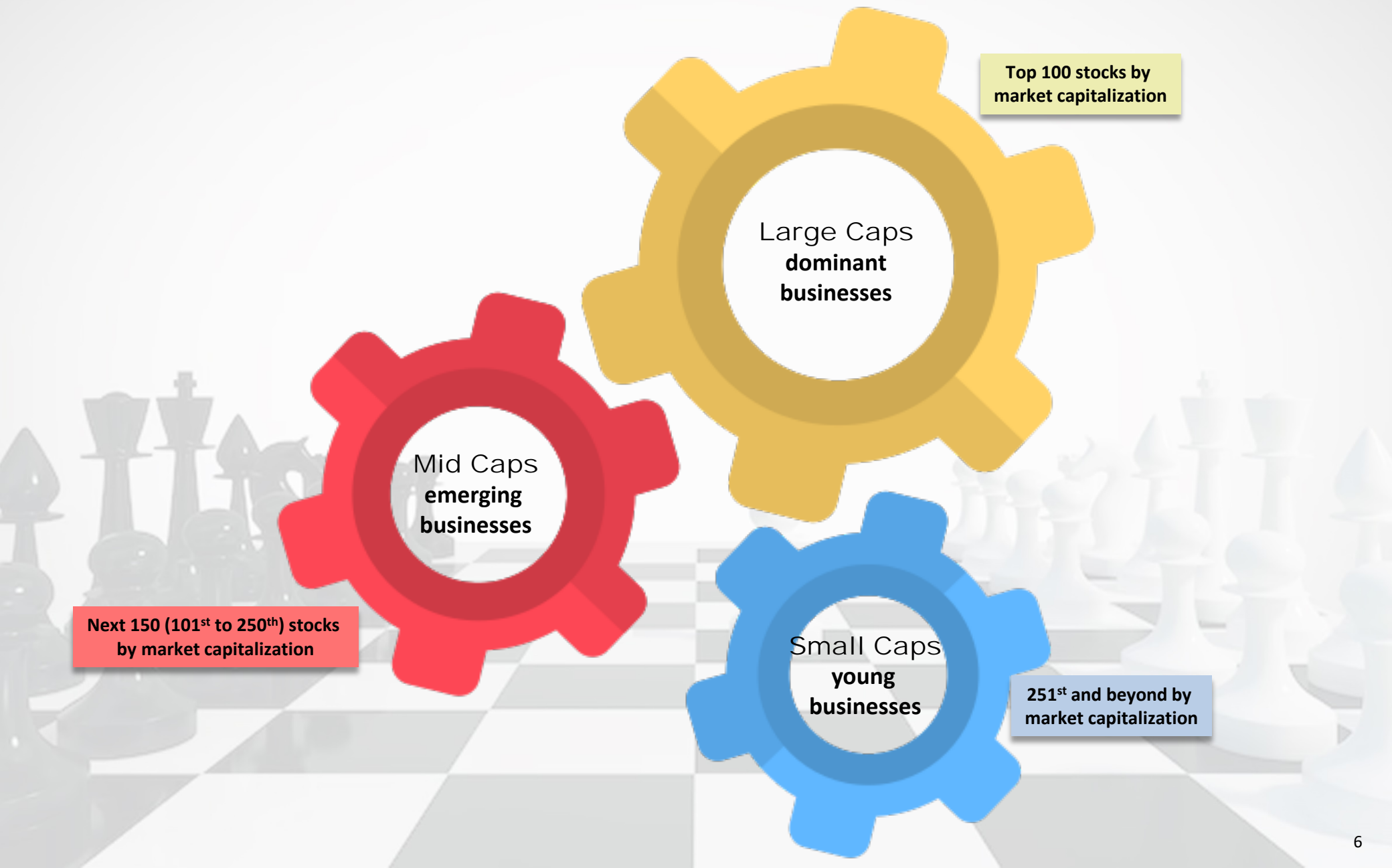
## Mix of Defensives and Potential Multi Baggers

With large caps anchoring the portfolio's relative stability, the mid cap and small cap space present potential multi baggers to give a long term equity investor an opportunity to grow his money with respected names and pioneers in their respective fields



**A multi cap strategy invests in equities by primarily maintaining a fixed allocation of 25% across market caps. Multi cap funds offer a balanced exposure to different segments of the market, which can reduce the overall volatility and risk of the portfolio. Multi cap funds can also benefit from the growth potential of mid cap and small cap stocks, which may outperform large cap stocks in certain phases of the market cycle**

- Multi cap funds are equity funds that diversify their investment in different market capitalizations which are large cap, mid cap, and small cap companies
- Multi cap funds are required to maintain minimum 25% allocation in each of these segments. So, 75% of total assets of a multi cap fund must be invested in equity, and the remaining 25% can be invested in debt, cash or other securities
- The money manager selects the stocks based on factors such as growth potential, valuation, earnings quality, competitive advantage, etc.
- The money manager also adjusts the portfolio allocation according to the changing market conditions and opportunities
- Money managers can diversify across sectors to achieve your investment goals
- With an opportunity to earn higher returns over time, its important to include companies with strong corporate governance



Top 100 stocks by market capitalization

Large Caps  
**dominant  
businesses**

Mid Caps  
**emerging  
businesses**

Next 150 (101<sup>st</sup> to 250<sup>th</sup>) stocks by market capitalization

Small Caps  
**young  
businesses**

251<sup>st</sup> and beyond by market capitalization



## Fund Positioning

- For investors wishing to have a continuous exposure to all three market segments with a single investment in large cap, mid cap, and small cap businesses, with sound fundamentals, exhibiting long term growth potential
- Investors with a long-term horizon (5 years and above) and aiming for enhancing returns from mid and small cap equities while seeking a measure of stability with large caps
- Investors with higher risk appetite who wish to participate across the market

## Fund Strategy

- The scheme invests minimum 75% across equity and related instruments of large, mid, and small cap companies
- The scheme has flexibility to invest between 25% - 50% each in large, mid, and small caps across industries to optimize risk-return payoffs
- Our money managers construct an unconstrained portfolio and deftly rebalance the portfolio to achieve an optimum investment outcome while minimizing risk
- Our signature VLRT Framework and Predictive Analytics tools dynamically manages known risks and identifies opportunities



## Invests in Synch With Market Conditions

The investment portfolio is tweaked in line with extant market conditions. If mid and small stocks become overvalued, the money manager can move to large caps to take a defensive position and preserve gains made till far



## Wide Exposure to Key Sectors

The fund takes core and tactical positions in key sectors and companies that are instrumental in driving the Indian economy. Investors are hence exposed to multiple growth opportunities that emerge within the economy



## Long Term Portfolio Growth

Provides a chance to grow your wealth with the high growth potential of mid and small cap companies that are on the cusp of a new level of growth with large caps lending relative stability to overall portfolio



## Diversification and Sector Rotation

Provides diversification to the portfolio through valuable opportunities across market caps. The money manager will manage multiple rotations across market caps/companies/sectors in line with our Risk-On/Risk-Off view



## Growth with Defensive Capability

The ability to defend the portfolio during volatility by allocation to large caps is always available, during bouts of volatility, while chasing significant growth prospects in mid and small caps during the Risk-On phase



## Blend of Growth and Value

Provides both growth and value investing to investors due to its large and varied investment universe, thereby making it a suitable wealth creator in the long run





## Suitable for Novice Investors

Due to its multi cap exposure which is an inherent risk-control feature, it is ideal for novice equity investors who may be unaware of risks associated with investing in companies of a certain size



## Defined Cap Limits

The fund can increase or decrease holdings by small margins in each capitalization as per market trends, maintaining minimum 25% allocation in each cap, thereby limiting overexposure to any one segment of the equity market



## Risk Managed Portfolio

Spreading investments across market capitalizations and sectors minimizes the impact of any one market cap or sector's performance on the overall portfolio and protects against market volatility and significant losses



## Conviction Based Investing

Our focus is very clear on aiming to make alpha, so we focus extensively on onboarding promising companies with sustainable business models and visionary management and exhibiting reasonable price and earnings multiples



## Tactical Wealth Creation

Investors can participate in the bull rally across the breadth of the market whenever it occurs and then return to relatively safer and stable positions in large cap companies when the tide turns



## Dynamic Money Management

The fund adapts to changing market conditions, with our experienced money managers actively adjusting the portfolio. This approach aims for consistent returns and effective navigation through market cycles

## Investment Process

Global Risk Appetite Analysis and Global Liquidity Analysis to determine the flow of money across asset classes, regions and countries

Indian Risk Appetite Analysis and Domestic Liquidity Analysis to determine whether it is a "Risk On / Risk Off" Environment

Money Flow Analysis can help identify stocks at inflection points that are experiencing a shift in perception

The VLR components of our VLRT framework spring into action and help us shortlist stocks

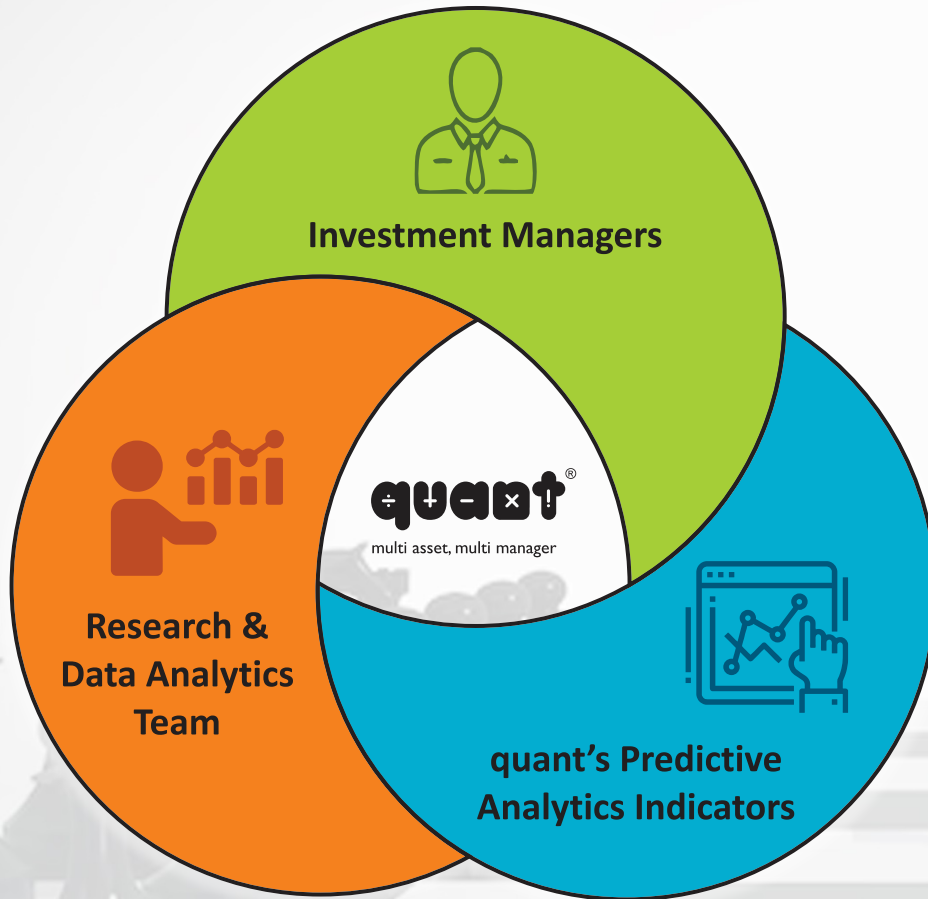
Lastly, it comes down to "Timing" – a function of all our analytical factors

quant  
Port-  
folio

quant pursues global research with a focus on financial markets and the real economy which includes the real economy and leveraged economy. We place a large emphasis on the role of participants' behavior. This idea has evolved into a multi-dimensional research perspective which is now formulated in our VLRT framework.

In a dynamic world, it is not just a choice but a necessity to adopt a multi-dimensional approach

The world is becoming non-linear and parabolic and to stay relevant, money managers must think with an unconstrained mind, actively update their methods and earnestly search for absolute returns, considering all markets and asset classes



## “Analysis Adds Up”

We believe safeguarding investor wealth is paramount. Apart from reducing risk by investing **across asset classes**, we take diversification to another dimension by ensuring every investment decision comes from a focused discussion between **investment managers, research analysts and analytics team – each with diverse sets of capabilities and experiences**

# VLRT



**RISK APPETITE ANALYTICS**

**LIQUIDITY ANALYTICS**

**VALUATION ANALYTICS**

**TIME** ✓

**DYNAMIC REBALANCING**

# top 10 stocks and sectors classification

Stocks	% of Net Assets
Reliance Industries Limited	9.95
Jio Financial Services Limited	4.63
Aurobindo Pharma Limited	4.19
Punjab National Bank	3.84
Hindalco Industries Limited	3.73
Adani Power Limited	3.66
Britannia Industries Limited	3.55
Oracle Financial Services Software Ltd	3.46
IRB Infrastructure Developers Limited	3.32
Jindal Steel & Power Ltd	3.12
<b>Total of Top 10 Holdings</b>	<b>43.44</b>

Sectors	% Weightage
Petroleum Products	9.95
Finance	9.18
Pharmaceuticals & Biotechnology	6.71
Ferrous Metals	5.93
Non - Ferrous Metals	5.41
Banks	5.07
Gas	4.04
Electrical Equipment	4.03
Food Products	3.84
Power	3.66

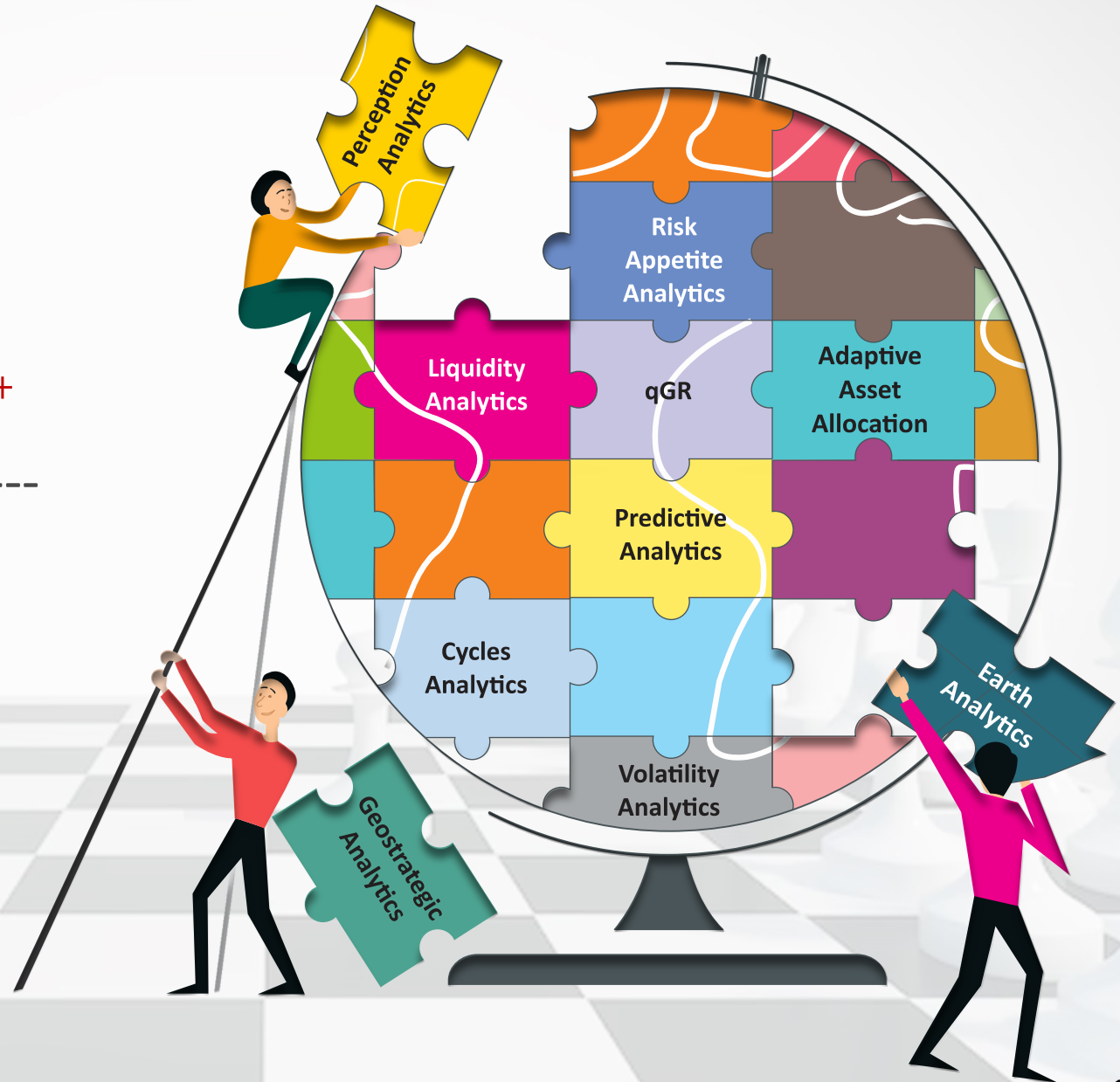
(Data as on March 28, 2024)

MuM

Rs. 71,500 Crores<sup>+</sup>

Folios<sup>\*</sup>

71 Lacs<sup>+</sup>



\*Total folios and MuM (Money under Management) data as on 08 April '24 (approximately)

# performance of quant MF schemes | outperformance across all categories

quant MF Schemes	AUM (in Crore)	Scheme Returns (Mar 24,2020-Apr 08,2024)	quant MF Schemes Outperformance Relative to Respective Benchmark Indices (Mar 24,2020-Apr 08,2024)	quant MF Schemes Outperformance Relative to Nifty (Mar 24,2020-Apr 08,2024)	Industry Ranking (3 years Returns)	Industry Ranking (5 years Returns)	Sharpe ratio	Ranking (based on Sharpe ratio)	Sortino ratio	Ranking (based on Sortino Ratio)	Jensen's Alpha (in %)	Ranking (based on Jensen's Alpha)
quant Active Fund*	9251	449%	157%	259%	No. 1	No. 1	1.64	No. 1	3.14	No. 1	5.33	No. 1
quant Small Cap Fund*	18773	815%	383%	624%	No. 1	No. 1	2.18	No. 1	4.54	No. 1	12.91	No. 1
quant Tax Plan*	9022	531%	290%	340%	No. 1	No. 1	1.77	No. 1	3.58	No. 1	12.64	No. 1
quant Infrastructure Fund*	2772	701%	382%	510%	No. 1	No. 1	2.20	No. 1	4.91	No. 1	12.32	No. 1
quant Mid Cap Fund*	6245	496%	141%	305%	No. 1	No. 1	2.03	No. 1	4.42	No. 1	5.59	No. 1
quant Flexi Cap Fund*	5041	507%	266%	316%	No. 1	No. 1	1.80	No. 1	3.86	No. 1	14.40	No. 1
quant Absolute Fund*	1944	313%	172%	123%	No. 1	No. 1	1.64	No. 1	3.35	No. 1	12.91	No. 1
quant Multi Asset Fund*	1972	376%	218%	186%	No. 1	No. 1	1.82	No. 1	3.82	No. 1	21.81	No. 1
quant Large & Mid Cap Fund*	2275	345%	69%	155%	No. 1	No. 1	1.66	No. 1	3.47	No. 1	4.75	No. 1
quant Focused Fund* (large cap)	858	334%	94%	144%	No. 1	No. 1	1.39	No. 1	2.80	No. 1	5.19	No. 1
quant ESG Fund**	246	231%	138%	144%	No. 1 (1 & 2 years)	No. 1 (3 years)	1.76 (SI)	N/A	3.54 (SI)	N/A	17.70 (SI)	N/A
quant Quantamental Fund***	2040	142%	73%	87%	No. 1 (1 year)	No. 1 (2 years)	1.62 (SI)	N/A	3.46 (SI)	N/A	11.39 (SI)	N/A
quant Value Fund****	1404	103%	58%	70%	No. 1 (1 year)	No. 1 (2 years)	1.62 (SI)	N/A	2.24 (SI)	N/A	12.77 (SI)	N/A
quant Large Cap Fund#	883	51%	19%	23%	No. 1 (1 year)	N/A	1.05 (SI)	N/A	2.05 (SI)	N/A	6.91 (SI)	N/A
quant Dynamic Asset Allocation Fund***	958	61%	39%	34%	No. 1 (6 Months)	N/A	N/A	N/A	N/A	N/A	N/A	N/A
quant Business Cycle Fund***	1185	61%	28%	39%	No. 1 (6 Months)	N/A	N/A	N/A	N/A	N/A	N/A	N/A
quant BFSI Fund***	476	61%	50%	40%	No. 1 (6 Months)	N/A	N/A	N/A	N/A	N/A	N/A	N/A
quant Healthcare Fund***	280	39%	39%	24%	No. 1 (6 Months)	N/A	N/A	N/A	N/A	N/A	N/A	N/A
quant Manufacturing Fund***	590	49%	17%	32%	No. 1 (6 Months)	N/A	N/A	N/A	N/A	N/A	N/A	N/A

\*NAV for both Growth & IDCW options recorded as 08 April '24 | AUM as on 08 April '24 | Risk Measures have been calculated using monthly returns for the last three years.\*\*1st NAV 05 Nov 2020-quant ESG Fund;\*\*\*1st NAV 03 May 2021-quant Quantamental Fund;\*\*\*\*1st NAV 30 Nov 2021-quant Value Fund;#1st NAV 11 Aug 2022-quant Large Cap Fund;\*\*\*\*\*1st NAV 12 Apr 2023-quant Dynamic Asset Allocation Fund;\*\*\*1st NAV 30 May 2023-quant Business Cycle Fund;\*\*\*1st NAV 20 Jun 2023-quant BFSI Fund;\*\*\*1st NAV 17 Jul 2023-quant Healthcare Fund;\*\*\*1st NAV 14 Aug 2023-quant Manufacturing Fund; | Source: AMFI ACE Equities quant Global Research (qGR); return ratios and ranking updated till 20 Feb 2024 and risk-adjusted parameters till March 31 2023. SI = Since Inception. All Returns are for Direct-Plan

# recent NFO's performance | VLRT – our risk mitigation framework in action

Fund	MuM (in crores)	NAV	Returns*											
			1 Month		2 Month		3 Month		4 Month		6 Month		Since Inception^	
			Fund	BM	Fund	BM	Fund	BM	Fund	BM	Fund	BM	Fund	BM
<b>quant Dynamic Asset Allocation Fund</b> (Allotment Date: Apr. 12, 2023)	957	16.1295	2.51%	0.87%	5.22%	2.81%	19.08%	4.97%	26.03%	7.24%	37.92%	12.35%	61.99%	22.17%
<b>quant Business Cycle Fund</b> (Allotment Date: May. 30, 2023)	1184	16.0768	2.44%	1.90%	3.93%	4.25%	12.01%	7.39%	16.48%	11.50%	32.27%	20.77%	73.72%	39.12%
<b>quant BFSI Fund</b> (Allotment Date: Jun. 20, 2023)	475	16.0882	1.19%	2.89%	1.50%	7.73%	15.49%	1.53%	22.07%	1.90%	35.10%	9.14%	80.90%	14.10%
<b>quant Healthcare Fund</b> (Allotment Date: Jul. 17, 2023)	279	13.9109	2.63%	2.10%	1.07%	2.50%	9.88%	10.70%	18.15%	17.65%	30.03%	27.20%	57.34%	51.65%
<b>quant Manufacturing Fund</b> (Allotment Date: Aug. 14, 2023)	590	14.8808	2.65%	4.06%	2.95%	9.49%	19.35%	15.49%	25.80%	20.11%	37.23%	30.73%	84.04%	53.21%
<b>quant Teck Fund</b> (Allotment Date: Sept. 11, 2023)	343	12.2246	-0.47%	-4.38%	-0.65%	-5.41%	11.49%	3.07%	18.86%	6.69%	21.76%	10.88%	41.82%	19.85%
<b>quant Momentum Fund</b> (Allotment Date: Nov 20, 2023)	1477	14.1356	1.05%	1.90%	6.23%	4.25%	22.75%	7.39%	34.20%	11.50%	N.A.	N.A.	146.69%	56.32%
<b>quant Commodities Fund</b> (Allotment Date: Dec. 27, 2023)	272	12.0629	2.62%	1.98%	3.05%	4.43%	23.28%	13.41%	N.A.	N.A.	N.A.	N.A.	94.46%	56.44%
<b>quant Consumption Fund</b> (Allotment Date: Jan. 24, 2024)	240	10.6581	-0.26%	3.92%	4.54%	7.78%	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	36.40%	72.35%
<b>quant PSU Fund</b> (Allotment Date: Feb. 20, 2024)	562	10.3336	2.78%	-0.34%	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	28.37%	8.98%

Note: Data as on 08 April '24 \*Returns are of Direct Plan; ^Annualised Returns, MuM: money under management





# performance of quant MF schemes | managed by the fund manager

Fund	Fund Manager	6 Months		1 Year		3 Years		5 Years		Since Inception	
		Fund	BM	Fund	BM	Fund	BM	Fund	BM	Fund	BM
<b>quant Small Cap Fund</b> (Inception Date: Oct. 29, 1996)	Ankit Pande, Vasav Sahgal, Sanjeev Sharma	12.72%	7.05%	33.25%	24.39%	74.51%	71.29%	41.64%	29.45%	37.84%	24.13%
<b>quant Tax Plan</b> (Inception Date: Apr. 13, 2000)	Ankit Pande, Vasav Sahgal	14.37%	7.39%	35.44%	20.77%	63.95%	42.43%	32.54%	19.64%	33.89%	17.92%
<b>quant Mid Cap Fund</b> (Inception Date: Mar. 20, 2001)	Ankit Pande, Vasav Sahgal, Sanjeev Sharma	16.93%	6.84%	34.73%	23.21%	72.24%	62.16%	37.37%	27.13%	33.04%	24.55%
<b>quant Multi Asset Fund</b> (Inception Date: Apr. 17, 2001)	Sandeep Tandon, Ankit Pande, Sanjeev Sharma, Vasav Sahgal, Varun Pattani	18.38%	6.63%	37.53%	14.35%	51.32%	24.71%	32.52%	12.69%	29.85%	10.69%
<b>quant Absolute Fund</b> (Inception Date: Apr. 17, 2001)	Sanjeev Sharma, Ankit Pande, Vasav Sahgal	12.93%	5.77%	27.22%	14.75%	41.50%	27.66%	24.79%	14.07%	25.85%	14.47%
<b>quant Active Fund</b> (Inception Date: Apr. 17, 2001)	Ankit Pande, Vasav Sahgal, Sanjeev Sharma	13.62%	7.27%	28.96%	21.79%	56.41%	50.75%	28.66%	22.79%	30.42%	20.33%
<b>quant Liquid Fund</b> (Inception Date: Oct. 03, 2005)	Sanjeev Sharma	1.84%	1.85%	3.64%	3.70%	7.21%	7.32%	5.69%	5.63%	5.78%	5.45%
<b>quant Large &amp; Mid Cap Fund</b> (Inception Date: Jan. 08, 2007)	Ankit Pande, Vasav Sahgal, Sanjeev Sharma	16.92%	7.21%	39.34%	21.50%	68.22%	48.61%	30.93%	22.16%	27.41%	20.33%
<b>quant Infrastructure Fund</b> (Inception Date: Sep. 20, 2007)	Ankit Pande, Vasav Sahgal	26.28%	14.99%	54.11%	36.27%	83.48%	65.32%	42.68%	27.93%	37.36%	23.12%
<b>quant Focused Fund</b> (Inception Date: Aug. 28, 2008)	Ankit Pande, Vasav Sahgal, Sanjeev Sharma	14.04%	7.39%	34.96%	20.77%	59.48%	42.43%	25.18%	19.64%	24.72%	17.92%
<b>quant Flexi Cap Fund</b> (Inception Date: Oct. 17, 2008)	Sandeep Tandon, Ankit Pande, Sanjeev Sharma, Vasav Sahgal	17.02%	7.39%	37.43%	20.77%	65.78%	42.43%	34.34%	19.64%	31.82%	17.92%
<b>quant ESG Equity Fund</b> (Inception Date: Nov. 05, 2020)	Ankit Pande, Sanjeev Sharma, Vasav Sahgal	11.30%	6.68%	27.51%	19.16%	54.77%	38.26%	33.32%	15.58%	N.A.	N.A.
<b>quant Quantamental Fund</b> (Inception Date: May. 03, 2021)	Ankit Pande, Sandeep Tandon, Sanjeev Sharma, Vasav Sahgal	18.80%	7.46%	41.48%	20.51%	72.42%	39.66%	N.A.	N.A.	N.A.	N.A.
<b>quant Value Fund</b> (Inception Date: Nov. 30, 2021)	Sandeep Tandon, Ankit Pande, Sanjeev Sharma, Vasav Sahgal	20.50%	7.39%	50.15%	20.77%	82.47%	42.43%	N.A.	N.A.	N.A.	N.A.
<b>quant Large Cap Fund</b> (Inception Date: Aug. 11, 2022)	Sandeep Tandon, Ankit Pande, Sanjeev Sharma, Vasav Sahgal	14.32%	7.58%	34.18%	19.79%	58.69%	35.69%	N.A.	N.A.	N.A.	N.A.
<b>quant Overnight Fund</b> (Inception Date: Dec. 04, 2022)	Sanjeev Sharma	1.74%	1.66%	3.69%	3.41%	7.39%	6.86%	N.A.	N.A.	N.A.	N.A.
<b>quant Gilt Fund</b> (Inception Date: Dec. 21, 2022)	Sanjeev Sharma	2.27%	2.36%	4.31%	5.19%	7.16%	7.28%	N.A.	N.A.	N.A.	N.A.
<b>quant Dynamic Asset Allocation Fund</b> (Inception Date: Apr. 12, 2023)	Sandeep Tandon, Ankit Pande, Sanjeev Sharma, Vasav Sahgal	19.08%	4.97%	37.92%	12.35%	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
<b>quant Business Cycle Fund</b> (Inception Date: May. 30, 2023)	Sandeep Tandon, Ankit Pande, Sanjeev Sharma, Vasav Sahgal	12.01%	7.39%	32.27%	20.77%	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
<b>quant BFSI Fund</b> (Inception Date: Jun. 20, 2023)	Sandeep Tandon, Ankit Pande, Sanjeev Sharma, Vasav Sahgal	15.49%	1.53%	35.10%	9.14%	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
<b>quant Healthcare Fund</b> (Inception Date: Jul. 17, 2023)	Sandeep Tandon, Ankit Pande, Sanjeev Sharma, Vasav Sahgal	9.88%	10.70%	30.03%	27.20%	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
<b>quant Manufacturing Fund</b> (Inception Date: Aug. 14, 2023)	Sandeep Tandon, Ankit Pande, Sanjeev Sharma, Vasav Sahgal	19.35%	15.49%	37.23%	30.73%	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
<b>quant Teck Fund</b> (Inception Date: Sep. 05, 2023)	Sanjeev Sharma, Ankit Pande, Vasav Sahgal	11.49%	3.07%	21.76%	10.88%	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
<b>quant Momentum Fund</b> (Inception Date: Nov. 20, 2023)	Sandeep Tandon, Ankit Pande, Sanjeev Sharma, Vasav Sahgal	22.75%	7.39%	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
<b>quant Commodities Fund</b> (Inception Date: Dec. 27, 2023)	Sandeep Tandon, Ankit Pande, Sanjeev Sharma, Vasav Sahgal	23.28%	13.41%	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
<b>quant PSU Fund</b> (Inception Date: Feb. 20, 2024)	Sandeep Tandon, Ankit Pande, Sanjeev Sharma, Vasav Sahgal	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

Note: Data as on 08 April '24. Past performance may or may not be sustained in future. Returns less than 1 year are simple annualised and above 1 year are CAGR. \*BM – Benchmark of the scheme.



### **Sandeep Tandon | Founder & Chief Investment Officer**

Sandeep is the founder & chief investment officer of the quant Group and has a vast experience of over 30 years in the capital markets. His journey in the money management business started in FY 1992-93 with GIC mutual fund (a JV partner with George Soros in India) where he was a trainee. He later joined IDBI Asset Management (now Principal Asset Management), where he was a founding member and was part of the core team that initialized the asset management business. He played a key role in devising, conceptualizing and marketing one of India's most successful mutual fund schemes: IDBI I-NITS 95. Furthermore, Sandeep worked in pivotal positions at several reputed financial services firms including ICICI Securities (a JV partner with J P Morgan in India), Kotak Securities (a J V partner with Goldman Sachs in India) and REFCO (erstwhile global derivatives firm). He has also worked at the Economic Times Research Bureau (a research wing of Bennett, Coleman and Company Limited)

Sandeep's credentials as a Global Macro Strategist are well established. He has channeled his vast experiences, interests and novel thinking into building the Predictive Analytics framework and the dynamic VLRT investment framework of the quant group. It is these frameworks coupled with his deep understanding of various asset classes at a global level, including, credit, commodities, equities and now digital currencies that enable Sandeep in definitive identification of market inflexion points and arrive at conclusive micro and macro calls.

Sandeep has a strong belief in quant Group's role as a knowledge partner in creating awareness about latest developments in investment philosophy and ideas, such as behavioral research. It is for this reason that he believes investor education is of utmost importance and the group, under his leadership, has undertaken many initiatives in this regard. Based on this belief Sandeep authored a book titled 'Being Relevant' which was published in May 2019. This book builds on research covering decades, even centuries of data points, distilled through quant's VLRT Framework and Predictive Analytics indicators. The book further outlines the potential trajectory for the world in the coming decades that can help money managers and investors prepare for volatile times which will upend the conventional analytical methods and beliefs of the past decades



**Ankit Pande, CFA | Money Manager**

Ankit has an experience of over 12 years in Indian equities and over 3 years in software products. He started his career in core banking software with Infosys' Finacle, nurturing the product with large banking clients in APAC and small and mid-sized banks in India. He then moved in to equity research, along the way picking up the (U.S. based) CFA charter and a masters in business administration from The Chinese University of Hong Kong in 2017, being placed on the school's Dean List. He won the Thomson Reuters StarMine Award for best stock picker in the IT sector in 2014 and is a lifetime member of the Beta Gamma Sigma academic honour society. Over 2015-2019, Ankit ventured into seed stage fund raising, equity sales & relationship management in APAC. In his spare time, Ankit likes to read books on business cycle theory, macroeconomics & geopolitics



**Vasav Sahgal, CFA | Money Manager**

Vasav is one of the youngest and most dynamic top rated Money Manager in the Mutual fund Industry. After clearing 3 levels of the CFA program, he started his journey with the quant Group as an investment analyst for equity as well as fixed income instruments. On a day to day basis, he is primarily responsible for equity asset allocation and credit research. Vasav is passionate about developing models using coding and has been deploying advanced data analytics in python for improved valuation analytics. Given his role, Vasav is the embodiment of our strategy – Adaptive Asset Allocation. In his spare time, Vasav enjoys drumming and reading financial literature extensively



**Sanjeev Sharma | Money Manager**

Sanjeev brings along a rich and diverse experience in the Capital Markets of over 18 years to his role of a Money Manager. He has obtained an M.Com, PG Diploma in Business Administration (Finance) and Certified Treasury Manager (Forex & Risk Management). He has been associated with various schemes of quant mutual fund since 2005. Sanjeev specializes in analysis of credit risk and is responsible for monitoring and assessing investment opportunities across asset classes. He has a deep understanding of macroeconomic policies and its impact on the credit markets. Over the years, Sanjeev has built formidable relationships with key treasurers in the industry. In his spare time, Sanjeev enjoys reading, listening to music and traveling

<b>Investment Objective</b>	The primary investment objective of the scheme is to seek to generate capital appreciation & provide long-term growth opportunities by investing in a portfolio of Large Cap, Mid Cap and Small Cap companies. There is no assurance that the investment objective of the Scheme will be realized.
<b>Benchmark Index</b>	NIFTY 500 MULTICAP 50:25:25 TRI
<b>Investment Category</b>	An open ended equity scheme investing in Small Cap portfolio of Equity Shares
<b>Plans Available</b>	quant Active Fund – Growth Option – Direct & Regular quant Active Fund – Income Distribution cum Capital Withdrawal Option (Payout & Re-investment facility)– Direct & Regular
<b>Entry Load</b>	Nil
<b>Exit Load</b>	1% for 15 days
<b>Fund Managers</b>	Mr. Ankit Pande   Mr. Vasav Sahgal   Mr. Sanjeev Sharma
<b>Minimum Application</b>	Purchase: Rs.5,000/- plus in multiple of Re.1 thereafter
<b>Additional Investment</b>	Additional Purchase: Rs. 1,000/- and in multiples of Rs. 1/- thereafter Repurchase: Rs. 1,000/-
<b>Systematic Investment Plan (SIP)</b>	Rs. 1000/- and multiple of Re. 1/-
<b>Bank Details</b>	<b>Account Name:</b> QUANT ACTIVE FUND <b>Account Number:</b> 00030350001249 <b>IFSC Code:</b> HDFC0000003, Branch: HDFC Bank, Surya Kiran, K.G Marg

<p><b>This product is suitable for investors who are seeking*:</b></p>	<p><b>Scheme Riskometer</b></p>	<p><b>Benchmark Riskometer</b></p>
<ul style="list-style-type: none"> <li>• To Generate Capital appreciation</li> <li>• To invest predominantly in Small cap portfolio of Equity Shares with growth potential.</li> </ul>		
<p>*Investors should consult their financial advisors if in doubt about whether the product is suitable for them</p>		

<p style="text-align: center;"><b>LINKS</b></p>		
<p style="text-align: center;">Scheme Information Document <a href="#">Click here</a></p>	<p style="text-align: center;">Scheme One Pager <a href="#">Click here</a></p>	<p style="text-align: center;">quant Mutual Fund Website <a href="#">Click here</a></p>

<p style="text-align: center;"><b>ALSO AVAILABLE ON</b></p>			

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A chessboard with various pieces is shown in a perspective view, receding into the distance. The pieces are rendered in a light, semi-transparent style. The board has alternating light and dark squares.

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