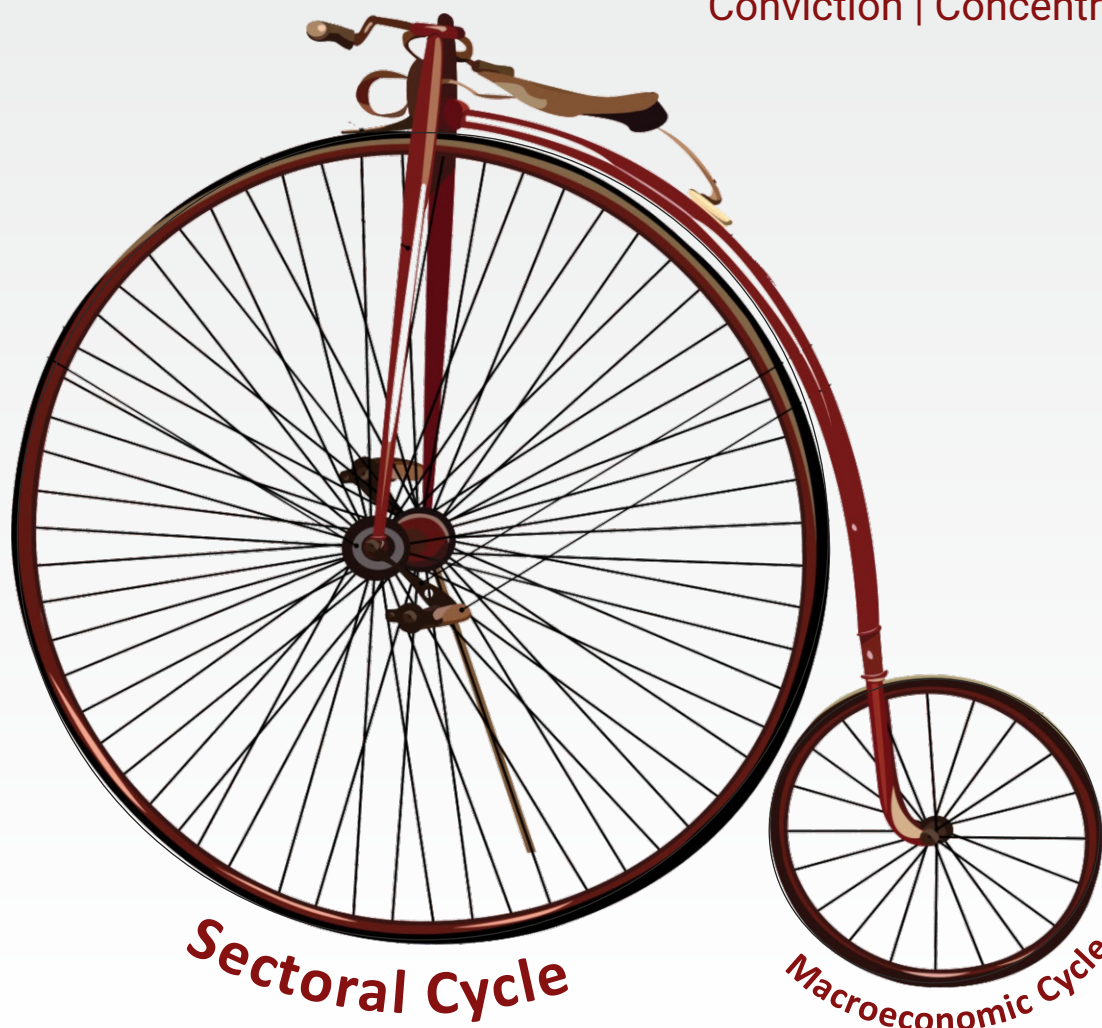


**NFO Period:**  
**12th May 2023 – 25th May 2023**

**Conviction | Concentrate | Conquer**



**MINIMUM INVESTMENT:**

**PLANS AND OPTIONS:**

**Regular / Direct:** Growth and IDCW  
(Payout and Re-investment)

**LUMP SUM**  
Rs. 5,000/-

**SUBSEQUENT INVESTMENT**  
Rs. 1,000/-

**SYSTEMATIC INVESTMENT PLAN (SIP)**

**Weekly:** Rs. 1,000/- (Wednesday)

**Fortnightly:** Rs. 1,000/- (alternate Wednesday)

**Monthly:** Rs. 1,000/-

**Quarterly:** Rs. 3,000/-

and in multiples of Re. 1/- thereafter

**LOAD STRUCTURE:**

**Entry:** Nil | **Exit:** Nil

**BENCHMARK INDEX:**

NSE 500 TRI

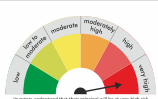
**FUND MANAGERS:**

Sandeep Tandon | Ankit Pande  
Sanjeev Sharma | Vasav Sahgal

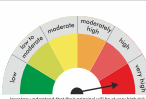
**This Product is suitable for investors who are seeking\***

- Capital appreciation over long term
- An equity scheme that invests predominantly in Indian markets with focus on riding business cycles through dynamic allocation between various sectors and stocks at different stages of business cycles.

**Scheme Riskometer**



**Benchmark Riskometer**



\*Investors should consult their financial advisers if in doubt about whether the product is suitable for them

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**Mutual funds are subject to market risk, please read all scheme related documents carefully.**

## Fund Strategy

- The business cycle approach is to identify sectors through our **Predictive Analytics model** which provides a multi-dimensional framework of sector allocations across business cycles
- Through **Money Flow Analytics**, quant money managers will **invest in sectors and companies that are expected to benefit from the given phase of the economy**
- The scheme will tilt exposure to a select 6-8 sectors and **concentrate mostly on 3-4 core sectors** most of the time, that are expected to be on the cusp of a growth cycle, as evaluated through macro economic analysis
- Provides **diversification by exposure to a wide array of companies** within the sector. Maximum sector exposure will be capped at 33.33% purely from risk mitigation perspective
- Sector allocation will be **managed dynamically across market caps providing further level of diversification**
- Our time trusted **risk-mitigation VLRT Framework and Predictive Analytics indicators will be used to dynamically manage the known risks and opportunities** across the portfolio



## Why quant Mutual Fund:

- Only fund house with Adaptive Asset Allocation approach in India
- Complete data driven approach to investing with Predictive Analytics Models
- At quant, we quantify everything including human emotions.
- Fund house which Multi Asset Multi Manager Approach where all schemes are managed by three specialists
- Fund house uses VLRT framework and are firm believer of Timing the market based on RiskOn-RiskOff scenario
- Style Agnostic - unconstrained approach to investing
- Fastest growing AMC with 23k Cr plus assets with 26 Lakh Folios
- Winner of best Equity Fund House Award by Lipper in the year 2022

## Why quant Business Cycle Fund

1. VLRT and Predictive Analytics keeps us alert and helps in anticipating the next inflexion point in the business cycle
2. The business cycle investment strategy is as dynamic as markets, and portfolios gets rebalanced at points of cycle synchronicity
3. Creates a dynamically managed portfolio that takes advantage of emerging opportunities due to change in cycles and protects from secular declines
4. Our schemes have delivered superior risk-adjusted returns over several business cycles over the years

