



quant
BUSINESS CYCLE
FUND

An Open Ended equity scheme following business cycles based investing theme

Conviction | Concentrate | Conquer

NFO Period: 12th May 2023 – 25th May 2023

PLANS AND OPTIONS:

Regular / Direct: Growth and IDCW
(Payout and Re-investment)

MINIMUM INVESTMENT:

LUMP SUM
Rs. 5,000/-

SUBSEQUENT INVESTMENT
Rs. 1,000/-

SYSTEMATIC INVESTMENT PLAN (SIP)
Weekly: Rs. 1,000/- (Wednesday)
Fortnightly: Rs. 1,000/- (alternate Wednesday)
Monthly: Rs. 1,000/-
Quarterly: Rs. 3,000/-

and in multiples of Re. 1/- thereafter

LOAD STRUCTURE:

Entry: Nil | **Exit:** Nil

BENCHMARK INDEX:

NSE 500 TRI

FUND MANAGERS:

Sandeep Tandon | Ankit Pande
Sanjeev Sharma | Vasav Sahgal

This Product is suitable for investors who are seeking*

Scheme Riskmeter

Benchmark Riskmeter

- Capital appreciation over long term
- An equity scheme that invests predominantly in Indian markets with focus on riding business cycles through dynamic allocation between various sectors and stocks at different stages of business cycles.



*Investors should consult their financial advisers if in doubt about whether the product is suitable for them

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Mutual funds are subject to market risk, please read all scheme related documents carefully.



- The business cycle approach is to identify sectors through our **Predictive Analytics model** which provides a multi-dimensional framework of sector allocations across business cycles
- Through **Money Flow Analytics**, quant money managers will **invest in sectors and companies that are expected to benefit from the given phase of the economy**
- The scheme will tilt exposure to a select 6-8 sectors and **concentrate mostly on 3-4 core sectors** most of the time, that are expected to be on the cusp of a growth cycle, as evaluated through macro-economic analysis
- Provides **diversification by exposure to a wide array of companies** within the sector. Maximum sector exposure will be capped at 33.33% purely from risk mitigation perspective

- Sector allocation will be **managed dynamically across market caps providing further level of diversification**
- Our time trusted **risk-mitigation VLRT Framework and Predictive Analytics indicators will be used to dynamically manage the known risks and opportunities** across the portfolio

VLRT Framework | Adaptive Money Management

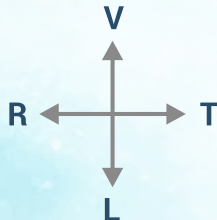
Being Relevant with 'predictive analytics'

VALUATION ANALYTICS

Knowing the difference between price and value.

RISK APPETITE ANALYTICS

Perceiving what drives market participants to certain actions and reactions.



TIMING

Being in sync with the waves of value and behaviour

LIQUIDITY ANALYTICS

Understanding the flow of money across asset classes.

The core engine that drives us and sets us apart is a robust and differentiated investment framework that enables us to see beyond the horizon and stay relevant. Our unique analytical framework for enabling 'predictive analytics' encompasses all available asset classes and sectors, formulating a multi-dimensional research perspective.

Why multi-dimensional?

The markets are a complex, dynamic system. There is no one formula or strategy or perspective that can consistently outperform

A diverse set of variables and participants are continuously interacting with each other in myriad ways.

In the face of this uncertainty and complexity, instead of limiting ourselves to any one school of thought **we have found consistent success by studying markets along four dimensions: Valuation, Liquidity, Risk Appetite, and Time [VLRT].**

[Click here](#) for the detailed presentation.

RTGS/NEFT DETAILS OF OUR COLLECTION BANK ACCOUNTS

Bank Name	Bank Account No.	Bank Account Title	Bank Branch	IFSC Code
HDFC Bank Ltd.	57500001214103	quant Business Cycle Fund	Fort, Mumbai - 400001	HDFC0000060

LINKS

ALSO AVAILABLE ON

Scheme Information Document Click here	NFO Application Form Click here	quant Mutual Fund Website Click here				
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