

A new sphere of Opportunity

Three Nifty Ways to Invest



NFO Period: October 12 – October 26, 2026

PLANS AND OPTIONS:

Regular / Direct: Growth and IDCW
(Payout and Re-investment)

LUMPSUM

Rs. 5,000/-

SUBSEQUENT INVESTMENT

Rs. 1,000/-

MINIMUM INVESTMENT:

SYSTEMATIC INVESTMENT PLAN (SIP)

Weekly: Rs. 1,000/- (Wednesday)

Fortnightly: Rs. 1,000/- (alternate Wednesday)

Monthly: Rs. 1,000/-

Quarterly: Rs. 3,000/-

and in multiples of Re. 1/- thereafter

LOAD STRUCTURE:

Entry: Nil | **Exit:** Nil

BENCHMARK INDEX:

Nifty 50 Total Return Index (TRI)
Nifty 100 Total Return Index (TRI)
Nifty Midcap 150 Total Return Index (TRI)

FUND MANAGERS:

Sameer Kate | Yug Tibrewal
Sanjeev Sharma

Account Name:

QUANT NIFTY 50 INDEX FUND COLLECTION AC

Account Number: 57500002081360

IFSC Code: HDFC0000060, Branch: HDFC, Fort, Mumbai 400001

Account Name:

QUANT NIFTY 100 INDEX FUND COLLECTION AC

Account Number: 57500002080880

IFSC Code: HDFC0000060, Branch: HDFC, Fort, Mumbai 400001

Account Name:

QUANT NIFTY MIDCAP 150 INDEX FUND COLLECTION AC

Account Number: 57500002081742

IFSC Code: HDFC0000060, Branch: HDFC, Fort, Mumbai 400001

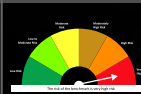
This Product is suitable for Investors who are seeking*

- The investment objective of the Scheme is to provide returns that, before expenses, closely correspond to the total returns of the securities represented by the Nifty 50 Index, subject to tracking error.
- There can be no assurance that the investment objective of the Scheme will be achieved.

Scheme Riskometer



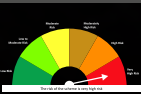
Benchmark Riskometer



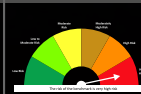
This Product is suitable for Investors who are seeking*

- The investment objective of the Scheme is to provide returns that, before expenses, closely correspond to the total returns of the securities represented by the Nifty 100 Index, subject to tracking error.
- There can be no assurance that the investment objective of the Scheme will be achieved.

Scheme Riskometer



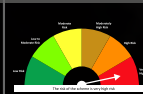
Benchmark Riskometer



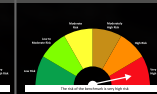
This Product is suitable for Investors who are seeking*

- The investment objective of the Scheme is to provide returns that, before expenses, closely correspond to the total returns of the securities represented by the Nifty 150 Midcap Index, subject to tracking error.
- There can be no assurance that the investment objective of the Scheme will be achieved.

Scheme Riskometer



Benchmark Riskometer



*Investors should consult their financial advisers if in doubt about whether the product is suitable for them

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3 Indices, 3 Roles, 1 Portfolio Framework

Use market-cap segments to to: anchor the portfolio + broaden participation + add long-term growth potential

The allocation case is not “which index is best?”

It is “what role should each index play in the portfolio?”

Core

Breadth

Growth

A more complete market exposure can be built by combining all three rather than making a single market-cap call



Risk appetite matters

Match allocation to your risk profile before investing

01 NIFTY 50 Core anchor

Large, established leaders

- Foundation exposure to India's most liquid large caps
- Familiar starting point for first-time equity/index investors
- Designed to bring stability to the overall index allocation

02 NIFTY 100 Broader core

Nifty 50 + next 50 large caps

- Keeps the Nifty 50 core, while adding the next tier of large companies
- Reduces reliance on only the top 50 stocks
- Captures broader large-cap participation across sectors

03 NIFTY MIDCAP 150 Growth engine

Beyond the large-cap universe

- Adds exposure to companies earlier in their growth journey
- Complements large caps with higher long-term growth potential
- Should be sized with risk tolerance and investment horizon in mind

Why allocate to all three?

Because each index solves a different portfolio need

Nifty 50 • Core stability

Nifty 100 • Broader participation

Midcap 150 • Long-term growth

Together: wider market participation without over-committing to one segment of the market cycle

Allocation should be based on risk profile, time horizon and suitability. Historical characteristics do not guarantee future outcomes.

Our Active Approach to Index Selection

Investor-first framework to identify indices that are relevant, investable and easy to understand

Objective

Create index solutions that serve a clear role in an investor's portfolio — core allocation, market-cap exposure or focused completion strategy

Core decision lens

Prefer indices with transparent rules, adequate liquidity, diversified construction and a durable economic rationale — over short-term narratives or narrow market fads

Selection workflow

01

Define portfolio role



02

Screen index universe



03

Test liquidity & replication



04

Check concentration risk



05

Finalise and review

Key selection filters

Market relevance

Represents a meaningful market segment or allocation need

Investability

Adequate liquidity, free-float and practical tradability

Diversification discipline

Checks sector and stock-level concentration risk

Methodology transparency

Instruction that is published and repeatable

Tracking feasibility

Operationally efficient basket for implementation

Investor suitability

Clear use case and long-term portfolio relevance

For Whom Is Each Index Fund Suitable?

Positioning by investor profile, portfolio role and investment horizon

FUND	BEST SUITED FOR	PORTFOLIO ROLE	HORIZON	INVESTOR RISK PROFILE
quant Nifty 50 Index Fund	First-time passive equity investors; conservative equity allocators; investors seeking a simple large-cap core	Anchor allocation to India's 50 large, liquid and established companies; can form the base of an equity portfolio	Long term 5+ years	Comfortable with market volatility but prefers relatively established large cap businesses
quant Nifty 100 Index Fund	Investors wanting broader large-cap participation beyond the top 50 while staying within liquid, established companies	Core / core-plus exposure to the large-cap universe; broader sector and company representation than Nifty 50	Long term 5+ years	Willing to tolerate market volatility while seeking broader large-cap exposure beyond the Nifty 50
quant Nifty Midcap 150 Index Fund	Experienced equity investors seeking mid-cap growth exposure and able to tolerate sharper drawdowns	Growth allocation that complements a large-cap core; better used as part of diversified asset allocation	Longer term 7+ years	Comfortable with higher market volatility while seeking exposure to mid-sized companies with long-term growth potential

Not suitable for: very short-term investors, investors with low tolerance for equity-market volatility, or those seeking assured returns

Suitability should be evaluated with goals, risk profile, time horizon and overall asset allocation

Why Index Funds Now?

Investors increasingly want market participation that is simple, transparent and rules-based

Simple

Follows a stated index, avoiding complex stock-selection explanations

Transparent

Portfolio is linked to published index constituents and methodology

Disciplined

Rules-based rebalancing reduces emotional decision-making

Cost-efficient

Index funds generally aim to offer low-cost market exposure

A suite of index funds designed to help investors create a more complete equity portfolio from large-cap leaders to mid-cap businesses

How an Index Fund Works

A simple way to turn an index into an investible portfolio



Advantages of the Index Fund Route

Helping investors build market exposure without adding complexity

Low-cost access

Index funds generally target efficient market exposure at a lower cost than many active strategies

Transparent portfolio

Investors know the index, methodology and market segment being tracked

Rules-based discipline

Rebalancing follows index rules, reducing bias and emotional decision-making

Easy diversification

Index funds can provide diversified exposure to an entire market segment

Simple communication

Easy for investors to understand, with a simple structure

Portfolio building blocks

Can be combined to have allocation from large-cap stocks to growth-oriented midcaps

Comparison and Investor Takeaway

Growing sphere of opportunity

quant Nifty 50 Index Fund

INDIA'S BLUE-CHIP CORE



Tracks the Nifty 50



50 large and highly liquid companies across major sectors



53.7% of NSE free-float market capitalisation (Mar 30, 2026)



Investor takeaway

A focused way to participate in India's leading large-cap companies.

quant Nifty 100 Index Fund

A BROADER LARGE-CAP UNIVERSE



Tracks the Nifty 100



Combines Nifty 50 + Nifty Next 50



Top 100 companies by full market capitalisation from the Nifty 500 universe



65.0% of NSE free-float market capitalisation (Mar 30, 2026)



Investor takeaway

Broader large-cap exposure, including established leaders and the next set of large companies.

quant Nifty Midcap 150 Index Fund

POWERING TOMORROW'S LEADERS



Tracks the Nifty Midcap 150



Companies ranked 101–250 by full market capitalisation within the Nifty 500



Represents India's mid-cap segment



Investor takeaway

Access to mid-sized businesses and growth opportunities.



multi asset, multi manager

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